



## Integrated Risk & Finance Solutions for Loans

*Primatics  
accounts for  
over \$500  
billion in loans  
across more than  
60 financial  
institutions,  
including 9 of the  
top 25 in North  
America.*

### Who We Are

Through EVOLV<sup>®</sup>, our open platform with integrated solutions, we solve financial institutions' most complex risk and finance challenges. Built by industry experts and delivered through a revolutionary, domain-specific SaaS model, EVOLV uniquely equips financial institutions to efficiently meet changing accounting, risk, compliance, regulatory, market and business needs.

### Our Competitive Edge

*Combining Software and Expertise*

Financial institutions' needs cannot be effectively or efficiently addressed solely by either software or expertise. Our team of over 350 highly qualified finance and risk professionals combines deep industry knowledge and experience with our innovative software platform, enabling customers to respond to the complex and changing regulatory landscape, increase operational efficiency and meet key strategic objectives.

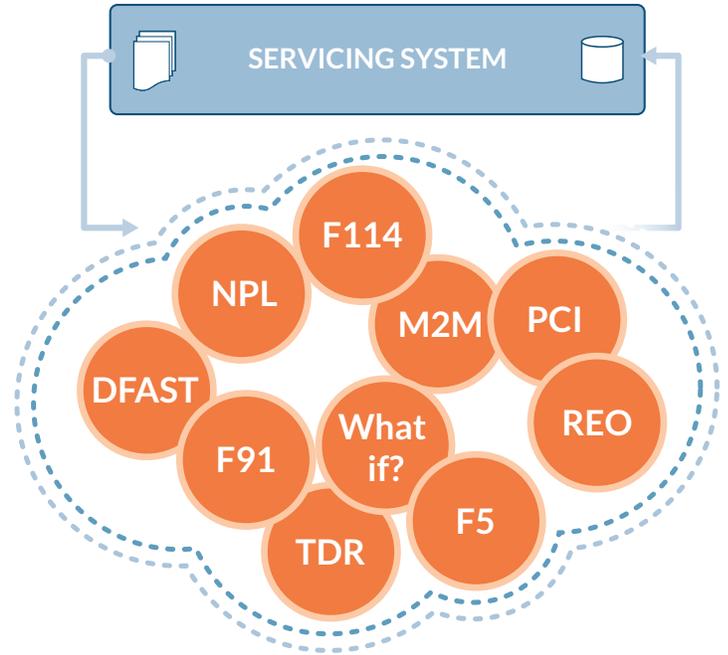
# The Problem

## Manual Muck Is Expanding.

Do you have manual processes performed outside of your core banking system? We call this 'manual muck'. Most financial institutions still handle the processes associated with the "muck" in spreadsheets that lie outside of a controlled workflow.

## What Is It Costing You?

A financial institution's manual muck is expanding every year. More and more resources are thrown at handling the muck and, each year, new and complex regulations strain resources and result in even more manual processes.



# How We Solve The Problem

*EVOLV automates all risk and finance needs relating to a loan portfolio, from data capture to back-end reporting and analytics. EVOLV is the single platform, single solution and single system of record for integrating loan risk and finance functions.*



## The EVOLV® Platform

Rather than building a single-purpose application for solving a particular accounting or forecasting problem, we designed EVOLV as a foundation of reusable software components and infrastructure upon which the solutions are built. Whether it's CECL, IFRS or some future tax law change, we anticipate disruptive industry shift or regulatory rules that will require a change to banking systems. Whatever change

occurs, there is no doubt that it will require a scalable and secure computing environment, an open data architecture and financial calculation engines that integrate with other banking systems and processes. Our full-featured, "out-of-the-box" software solutions solve today's business problems and are built on a technology platform that anticipates and embraces change.

# Solutions

## Loan Accounting & Forecasting

*Core banking systems do not address all loan accounting and reporting needs, which is why many banks employ spreadsheets and manual processes.*

The EVOLV Loan Accounting and Forecasting solution eliminates manual processes and spreadsheets by automating all the functions (data, calculations, processes, workflows, and reporting) not being addressed by the core banking systems. As a complement to your core banking system, EVOLV enables you to realize far greater efficiencies and controls, to be prepared for any future change, and to analyze results in a manner previously impossible.



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## Credit & Reserving

*Credit Administration groups must upgrade their system capabilities to support more complex requirements and better serve downstream users.*

The EVOLV Credit and Reserving Solution provides a centralized platform for automating the end-to-end reserving process, plus capabilities to enable critical credit information to be captured via a controlled workflow process and integrated with finance functions and downstream reporting needs.



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## Loan Risk Analytics & Model Execution

*All models, all scenarios, all assumptions, all results—all on one platform integrated with downstream accounting and reporting capabilities.*

The EVOLV Risk Analytics and Model Execution Solution enables financial institutions to efficiently execute advanced risk analytics through a controlled and scalable platform, which brings together data and models from all lines of business, addressing data management challenges and closing the gaps between model development, model execution and reporting.



# Services

## EVOLV® Services

Primatics' comprehensive professional services are designed to serve you. Our technical and business experts have over 150,000 hours of hands-on customer experience working with national and regional financial institutions to execute their most critical financial processes.

At Primatics, our goal is to maximize the value of the EVOLV platform for our customers. As such, we have wrapped several service offerings around our software to enable customer success at the time of implementation and throughout our customers' partnership with us. Such success is achieved through:

- Implementation and Integration Services
- Training Services
- Advisory Services
- Business Analytics Outsourcing Services
- On Demand Business Support
- Optimization Services

## EVOLV® Customer Support

Our dedicated team of technical and industry experts develops a partnership with each and every customer to ensure they make the best use of EVOLV and its features. We have designed flexible support options to provide our customers with the support they need, when they need it, especially during critical close and reporting periods.

Our Customer Support group is adept in finance and credit risk operations. They are committed to helping customers get the information they need, whether it is a question about EVOLV or their financial results, so they can focus on running and growing their business in an increasingly complex financial environment.



**info@  
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Contact us today to  
learn more about how  
we can help you evolve.

### About Primatics

Primatics addresses a financial institution's most complex risk and finance challenges with EVOLV, our open platform with integrated solutions. Built by industry experts, EVOLV uniquely equips financial institutions to efficiently meet changing accounting, risk, compliance, regulatory, market and business needs.

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